

SSAS PREMIUM FEE MENU

Set up, online access, and management of your own pension fund for a flat subscription, with a dedicated administrator included

**£1,450 once off
Installation Fee
(add £550 for a second member)**

**Annual Administration and
Online Services Fee
£1,450
(add £550 for a second member)**

Option to pay in online instalments from your pension account directly.

Our Package covers all your day-to-day needs

- Dedicated administrator for 1-1 help
- Set up of your SSAS
- Tax registration of your SSAS
- Filing of your SSAS tax return
- Filing of your SSAS event reports
- Set up and administration of pension bank account
- Administration of investment income and outgoings
- Set up and administration of investments, including: share trading, property, deposits, loan, investment accounts.
- Retirement calculations
- Monitor your annual and lifetime allowance
- Comprehensive indemnity insurance
- Online and technology apps
- Call back and web service

Other Services available on great terms

- Loan and borrowing services
- Commercial mortgage services
- Will and estate planning
- FCA regulated investment advice
- FCA regulated transfer advice, assistance on other pensions
- Pension payroll service
- Divorce, death, wind up and payouts
- SSAS Takeover Services
- SSAS 1-1 consultancy and planning advice