

## SSAS LITE FEE MENU

Set up, online access, and management of your own SSAS fixed price.

## £495.00 once off Installation Fee

Annual Administration and Online Services
Fee: £495.00 p.a.

## Our Package covers all share and investment trading needs

Set up of your SSAS

Tax registration of your SSAS

Filing of your SSAS tax return

Filing of your SSAS event reports

Set up and administration of pension bank account

Administration of investment income and outgoings

Set up and administration of share trading

investment accounts.

Retirement calculations

Comprehensive indemnity insurance

Online and technology apps

Online Chat Support

## Other Services available on great terms

You can switch from SSAS Lite at any time to SSAS Premium, for the price difference.

SSAS Premium will provide your SSAS with access to property investment, lending and investment in your business. Access 1-1 consulting within our SSAS Premium product.

