

# FEE MENU

Set up, online access, and management of your own pension fund for a flat subscription, with a dedicated administrator included

**£1,100 once off  
Installation Fee**  
(add £500 for a second member)

**Annual Administration and  
Online Services Fee**  
**£1,100**  
(add £500 for a second member)

Option to pay in online instalments from your pension account directly.

## Our Package covers all your day-to-day needs

Dedicated administrator for 1-1 help  
Set up of your SSAS  
Tax registration of your SSAS  
Filing of your SSAS tax return  
Filing of your SSAS event reports  
Set up and administration of pension bank account  
Administration of investment income and outgoings  
Set up and administration of investments, including: share trading, property, deposits, loan, investment accounts.  
Retirement calculations  
Monitor your annual and lifetime allowance  
Comprehensive indemnity insurance  
Online and technology apps  
Call back and web service

## Other Services available on great terms

Loan and borrowing services  
Commercial mortgage services  
Will and estate planning  
FCA regulated investment advice  
FCA regulated transfer advice, assistance on other pensions  
Pension payroll service  
Divorce, death, wind up and payouts  
SSAS Takeover Services  
SSAS 1-1 consultancy and planning advice