

Transferring in other pensions to your SSAS

You can transfer in most other types of pensions into your SSAS, but not annuities or certain final salary-based schemes.

We will put you in touch with a financial advisor to help guide you on the best choice if you wish to move in other pensions. If you do not wish to use a financial advisor, the transfer can be undertaken where we only provide administration assistance.

Most pension transfers take the form of cash transfers, whereas some assets, such as property and shares can be transferred

without selling them first. This is known as in-specie transfers and this can be actioned through your dashboard account.

Pensions in payment from money purchase schemes, such as a SIPP can also be moved. You can also transfer in work based auto-enrolment pensions you have built up elsewhere.

If you have lost a pension, please go to https://www.gov.uk/find-pension-contact-details and use the free tracing service. You can use this service to upload your lost pension once it has been sourced.

It is quicker via your Mobile App

Please use the mobile app or your desktop account to set up a pension transfer, there is no limit to the number of transfers you can make. It is very user friendly and can accept

photo's, pdfs, and documents from your phone or pc. All data is held securely.

Please check with us first that the asset is transferable or speak with a member of the admin team online.





